



PRESS RELEASE

Toulouse, 1st August 2022 at 5:45 pm

ACTIA GROUP Finalisation of disposal of Power Division

In its press release of 27 June, ACTIA Group announced that the work done with Plastic Omnium had led to the signing of an agreement on 26 June 2022. Today, 1st August 2022, the definitive agreement to finalise the sale of ACTIA Group's Power Division to Plastic Omnium was signed, in the amount of €52.5 million.

"It is as much a vital step in the development of the activities initiated within the Power Division, whose growth is expected to continue within the Plastic Omnium Clean Energy Systems division, as it is for ACTIA itself. Indeed, we must both prepare for ACTIA's future growth in various sectors and, at the same time, maintain our competitive edge and our technological and industrial footprint by pursuing certain investments, particularly in R&D. Our position in the field of embedded electronics is solid and it is on this core business that we have chosen to focus as a priority", says Jean-Louis Pech, CEO of ACTIA Group.

This transaction, as well as the disposal undertaken in the field of Technical Inspection in April, reinforces the financial structure of ACTIA by contributing to reducing its debt by approximately €60 million.

ACTIA is therefore able to reaffirm its objective of achieving revenue in excess of €800 million within the next four years.

ABOUT PLASTIC OMNIUM

A world leader, Plastic Omnium provides innovative solutions for a more connected and sustainable mobility. The Group develops and produces intelligent exterior systems, clean energy systems and customized complex modules. With €8 billion economic revenue in 2021, an international footprint of 137 plants and 31 R&D centers, Plastic Omnium relies on its 30,000 employees to meet the challenges of clean and smart mobility. Innovation-driven since its creation, Plastic Omnium is now paving the way for zero carbon mobility through its investments in hydrogen solutions since 2015, where the Group has ambitions to become world leader throughout the entire value chain.

Plastic Omnium is listed on Euronext Paris, compartment A, is eligible for the Deferred Settlement Service (SRD) and is part of the SBF 120 and CAC Mid 60 indices (ISIN code: FR0000124570). www.plasticomnium.com

ABOUT ACTIA

ACTIA Group is a mid-market company (ETI) founded in 1986. It is at once family-owned and international and its head office is located in France. The family aspect guarantees the long-term future of the Group and its independence with an ever-present entrepreneurial spirit. ACTIA's business is to design and produce electronics to control systems in the particularly demanding fields of the automotive, rail, aeronautics, space, defence, power and telecommunications industries.

The commitments made by ACTIA are reflected in the Group's ambitious contributions to addressing societal issues: mobility, connectivity, safety and the environment. Control over the design and production of products bearing the ACTIA signature is a true guarantee of quality. Without exception, all Group employees share this belief in quality in a fully certified environment.

KEY FIGURES

- 2021 turnover: €462.9 million.
- Over 3,500 employees around the world, including more than 1,000 engineers and technicians working in R&D.
- Present in 16 countries.
- 14 to 18% of revenue reinvested every year in R&D.

STOCK MARKETS

- Euronext C
- ISIN FR0000076655 – Mnemonic: ATI Reuters: MRSP.PA – Bloomberg: AIELF: FP
- Indices: CAC ALL SHARES – CAC ALL-TRADABLE – CAC INDUSTRIALS – CAC MID&SMALL – CAC SMALL – EN TECH CROISSANCE – GAÏA INDEX



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DATES FOR THE DIARY

Q2 2022 turnover: Thursday 25 August 2022 (7 am)

